YOUR GATEWAY TO MOLDOVA AND SOUTHEASTERN EUROPE

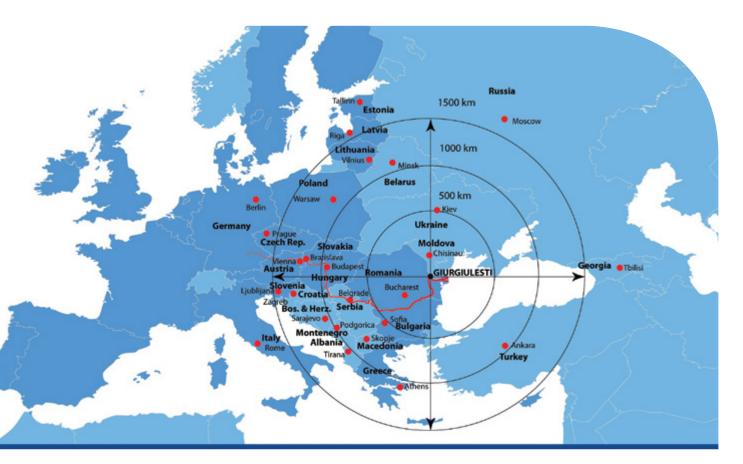












Location and Regional Profile

Giurgiulesti International Free Port (GIFP) is situated at 133.8 km / 72.2 nautical miles from the Black Sea on the maritime section of the river Danube. GIFP benefits from its strategic location in close proximity to Moldova's borders with Romania and Ukraine. Due to its easy access to the Black Sea with maritime vessels, to countries located along the Danube with river barges as well as inland rail connections to both the CIS and EU countries, GIFP is developing into a major logistics hub not only for Moldova, but for the entire region.

Against this Background GIFP Serves its Clients as:

- the only direct sea/river-borne transshipment and distribution point to and from the Republic of Moldova,
- a regional logistics hub on the border of the EU with access to road, rail, river, sea, and
- an excellent location for businesses due to GIFP's strategic location, tri-modal transport infrastructure, low cost environment and its unique customs and tax regime





Oil Product Terminal

The Oil Product Terminal is owned and operated by Danube Logistics. The water depth at the oil terminal jetty is at least 7m and therefore can be accessed by both river barges and maritime vessels.

in brief:

- one jetty on the river Danube with a minimum water depth of 7 m
- simultaneous discharge/loading of up to 3 products
- eight tanks, with a total capacity of 63,600 cubic meters
- truck-loading facilities

Port Facilities

Container and General Cargo Terminal

On January 11th 2012, Danube Logistics started the operation of its new Container and General Cargo Terminal (CGCT). The terminal's open storage area of about 2 ha is directly connected to the railway and has a total of 48 plug-in points for reefer containers. The equipment of the terminal consists of a 70 ton Sennebogen mobile harbor crane, a Kalmar reachstacker and two fork lifts. The minimum water depth at the terminal is 5 m.

in brief:

- open storage area 20,000 sqm
- direct connection to railway
- 48 plug-in points for reefer containers
- Sennebogen mobile harbor crane, Kalmar reachstacker, two fork lifts
- minimum water depth 5 m







Bulk Cargo Terminal

The Bulk Cargo Terminal owned and operated by Danube Logistics is located on the river Prut on a territory of about 4 ha. The terminal is mostly used for the import of aggregates, pet-coke and bauxite from river barges to railway wagons and trucks. Vessels are either discharged by floating crane or a mobile harbor crane.



in brief:

- one jetty with minimum water depth of 7 m
 - storage capacity 6,000 metric tons
 - loading speed of up to 250 mt/h

Vegetable Oil Terminal

The vegetable oil terminal of Giurgiulesti International Free Port started its operations in November 2011. SC "Trans Bulk Logistics" SRL, a subsidiary company of Trans Oil Group of Companies, constructed and operates the vegetable oil terminal in collaboration with Danube Logistics.



Grain Terminal

in brief:

- one jetty on Prut River with a minimum water depth of 4.5 m
- total storage capacity of 50,000 metric tones
- loading speed of up to 200 mt/h

The grain terminal of Giurgiulesti International Free Port started its operations in July 2009. SC "Trans Cargo Terminal" SRL, a subsidiary company of Trans Oil Group of Companies, constructed and operates the grain terminal in collaboration with Danube Logistics.

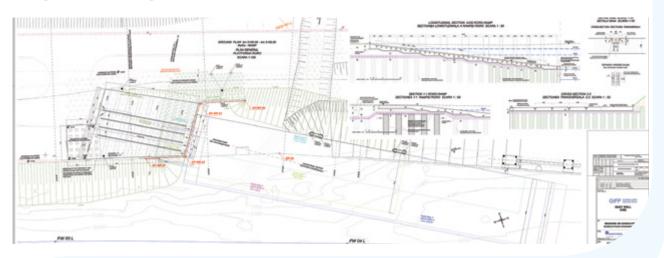




New Developments

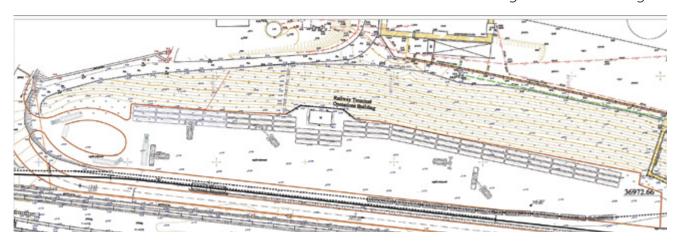
RORO Terminal

Adjacent to the General Cargo and Container Terminal, Danube Logistics is in the process of constructing a RORO ramp.



Mixed-Gauge Rail Terminal

Danube Logistics started the construction of a mixed-gauge rail terminal combining both the broad- and narrow-gauge railway standards. Being Moldova's first mixed-gauge rail terminal, the facility will allow transport of goods by railway directly from/to Moldova, CIS and EU countries. The new rail terminal will be able to transship oil products as well as dry cargo, including containerized cargo.

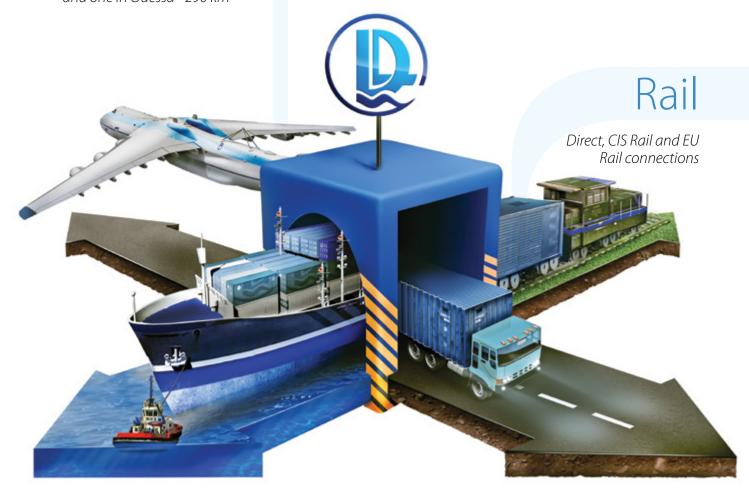


Air

Three international airports are situated close to GIFP. One is in Chisinau - 230 km, one in Bucharest - 250 km and one in Odessa - 290 km

Transportation Links

Danube Logistics forms a regional logistics hub, by offering sea/river, road, rail and air transportation links.



Sea & River

- Main destinations: Black Sea, Mediterranean Sea, Caspian Sea and the Danube
- Weekly container feeder service, operated by Danube Logistics, between GIFP and Constanta South Container Terminal (Romania)

Road

The distances between GIFP and the following major regional centers are: 226 km to Chisinau, 242 km to Bucharest, 290 km to Odessa, 686 km to Kiev and 776 km to Lvov



S=6.05 ha FOR LEASE ZONES

S=9.53 ha RESERVED ZONES

S=2.98 ha OCCUPIED ZONES

DANUBE LOGISTICS

Plot \mathbf{F} S = 0.40 ha NHK

Plot I = 0.39 ha IUNASISTEM

Plot \mathbf{J} S = 0.15 ha DUNAV TIR

Plot N S = 1.37 ha TRANS CARGO TERMINAL

Plot \mathbf{O} S = 0.67 ha TRANS BULK LOGISTICS

Plot **A** S = 1.21 ha

Plot **B** $S = 1.55 \, ha$

Plot **C** S=0.96 ha

Plot **D** $S = 0.22 \, ha$

Plot **E** S=0.40 ha

Plot **G** S = 0.42 ha

Plot **H** S=0.55 ha

Plot **K** $S = 0.74 \, ha$



Business Park

A business park developed and operated by Danube Logistics forms an integral part of Giurgiulesti International Free Port.

Due to the location and access to tri-modal transport infrastructure, residents of GIFP's business park have easy access to the markets of Moldova, Romania and Ukraine. Residents not only are exempt from excise taxes, VAT and import duties, but benefit from reduced corporate income tax, relatively low payroll expenses as well as favorable utility charges.

For more information please visit **www.gfez.md**

Benefits

Diverse and multilingual labor force, exemption from excise taxes, VAT and import duties, reduced corporate income tax rates, newly constructed infrastructure, relatively low payroll expenses and favorable utility charges.

Opportunities

Lease of land, warehouse space, open-storage areas as well as offices.



Plot **L** S=4.53 ha Plot **M** S=4.0 ha Plot **P** S=1.0 ha

General Investor and Operator

ICS Danube Logistics SRL, a Moldovan limited liability company, is the general investor and operator of Giurgiulesti International Free Port. In December 2004

Danube Logistics signed an investment agreement with the Government of Moldova for the construction of Giurgiulesti International Free Port, Danube

Logistics' shareholders are the Dutch company Danube Logistics Holding BV and the European Bank for Reconstruction and Development.



Contacts

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